

Private Security and Public Police:

What issues are alive
today in Australia?

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Profile of private and public policing

Methodology:

- Collected data from -
 - ABS (1996 - 2006 census),
 - Regulatory Agencies
 - ABS Business Register
 - IBIS World report
 - ASIAL resources

Limitations of the data

- Keep in mind the limitations of census data. Particularly the change and expansion of 'security provider' categories over the life of census collections.
- Also, a census only collects data as 'main occupation'. Regulatory data suggests that there is a large group of security providers who work in security as a 'second job.'
- The type of 'security' activity that is regulated varies greatly between jurisdictions.
- The ABS Business Registry only collects data on business with an ABN (currently \$75,000 annual turnover)

PART ONE

Census Data

Census Data - Categories

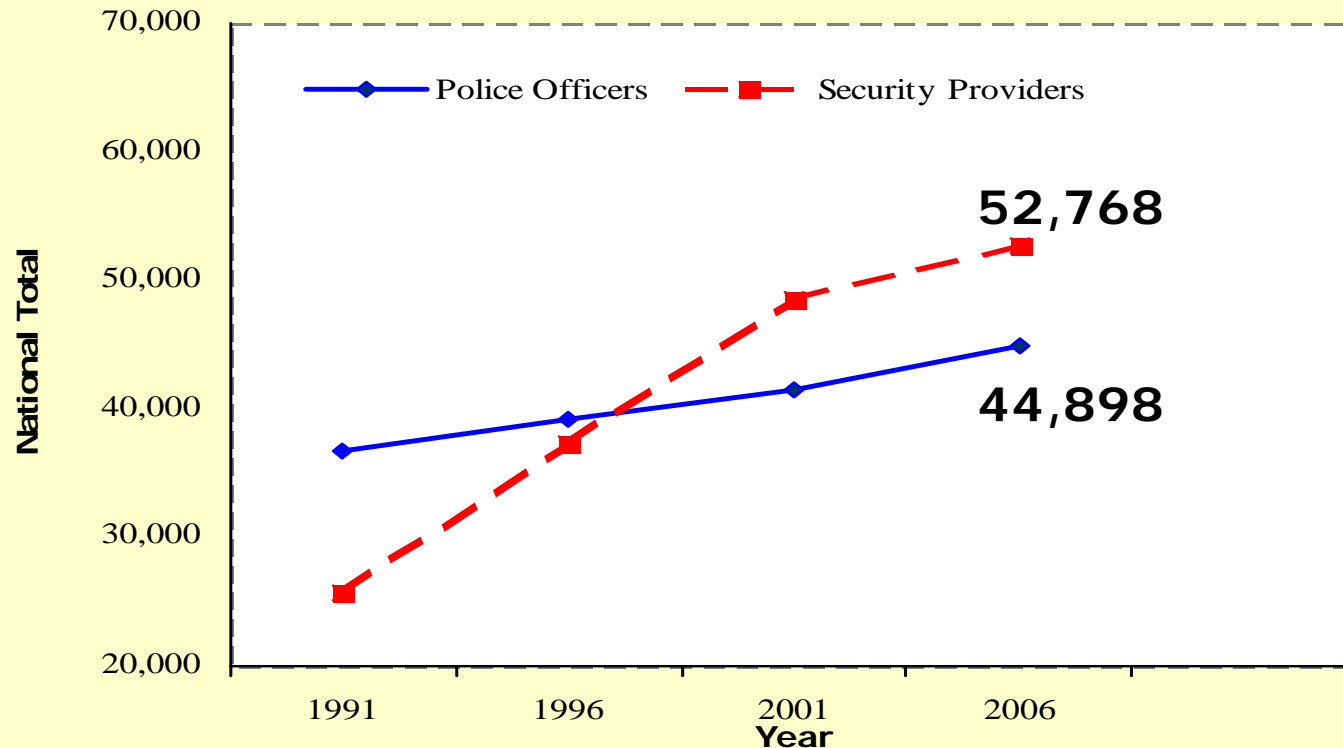
Census: 'main occupation', 50% or less of all personnel

ABS Categories 2006:

1. Private Investigator
2. Security Consultant
3. Locksmith
4. Insurance Investigator
5. Debt Collector
6. Court Bailiff or Sheriff
7. Alarm, Security or Surveillance Monitor
8. Armoured Car Escort
9. Crowd Controller
10. Security Officer

Results* – Numbers Australia – Census Data

Police Officers, Security Providers, 1996-2006: Total Numbers - Australia



Results* - Number and % change Australia

Total Australia – numbers and % change from 1996 - 2006

	<u>1996</u>	<u>2001</u>	<u>2006</u>	<u>% change</u> <u>(from 1996)</u>
Police	39,225	41,426	44,898	+14.5%
Security	37,372	48,579	52,768	+41.2%
Pop.	17.7m	18.7m	19.8m	+11.8%

Results* - % change Australia over the two relevant periods

From 1996 – 2001: Total Australia

5.6% increase in police

30% increase in security

5.7% increase in population

From 2001 – 2006: Total Australia

8.4% increase in police

8.6% increase in security

5.7% increase in population

Results* - Rate: Australia

Australia – Rate per 100,000 population

1996 221 police per 100,000 population

210 security per 100,000 population

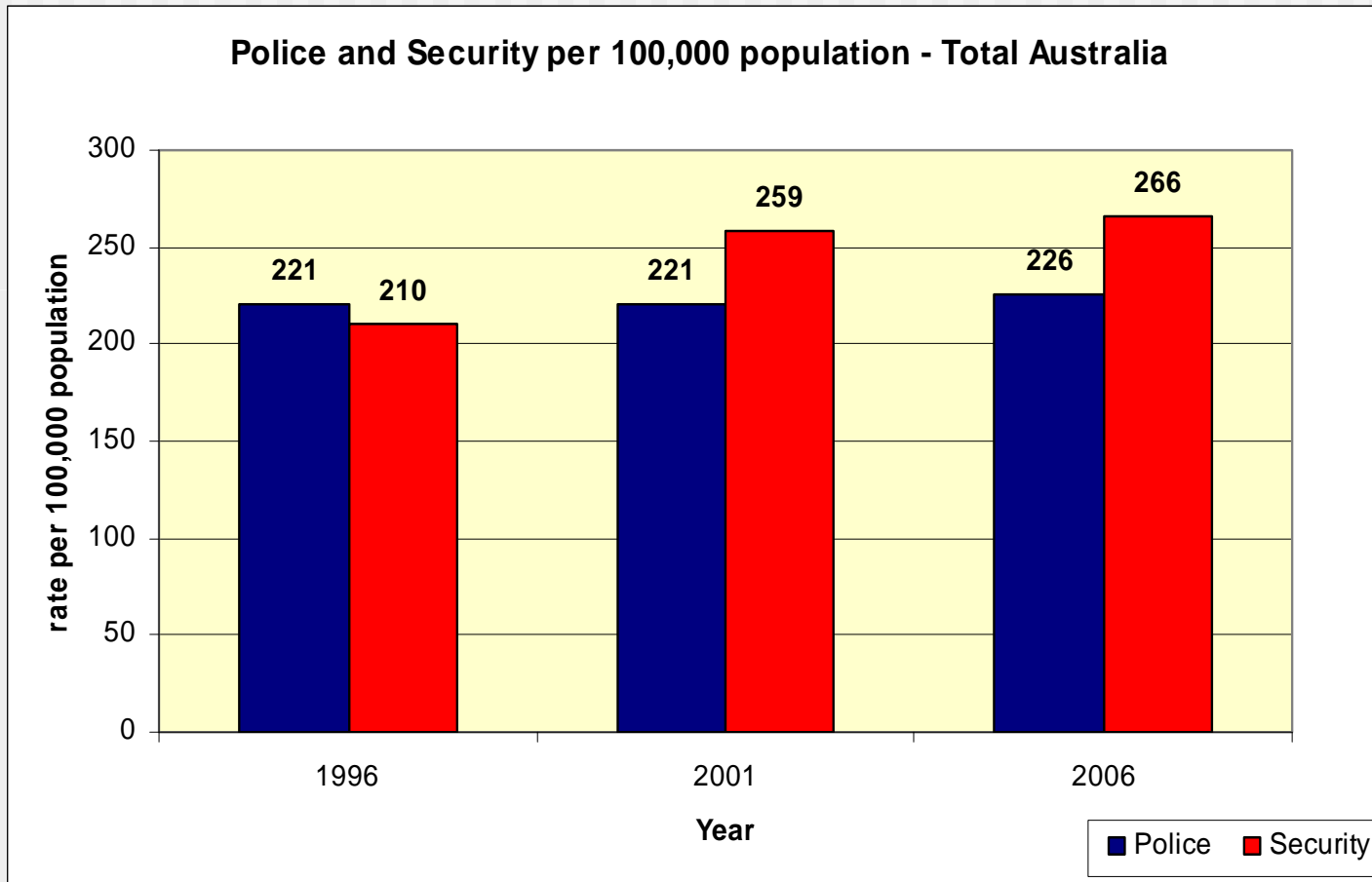
2001 221 police per 100,000 population

259 security per 100,000 population

2006 226 police per 100,000 population

266 security per 100,000 population

Results* - Rate: Australia in graphic form



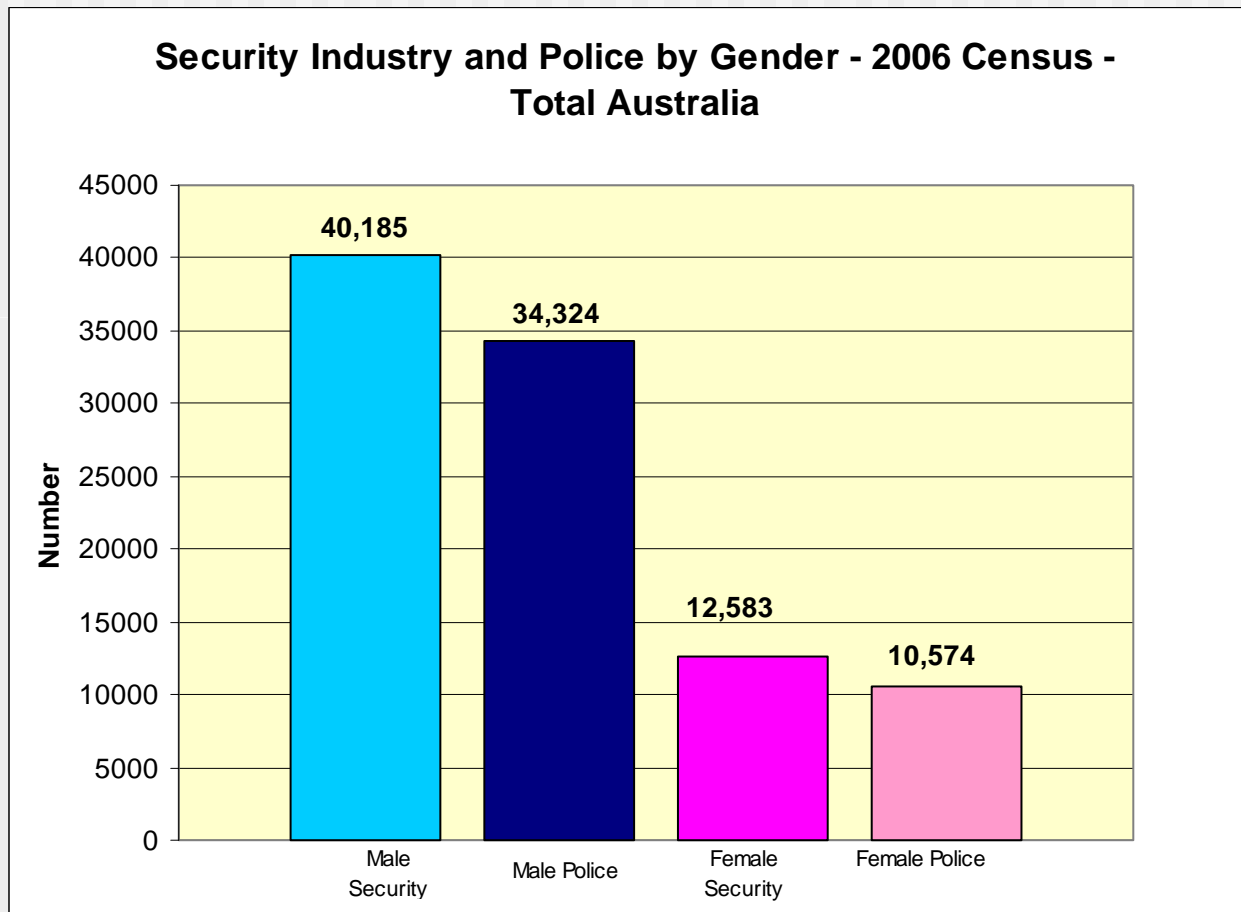
Results* -Ratio all jurisdictions

Ratio of Security Providers : Police, 1996, 2001 and 2006 Change in Security Provider Ratio

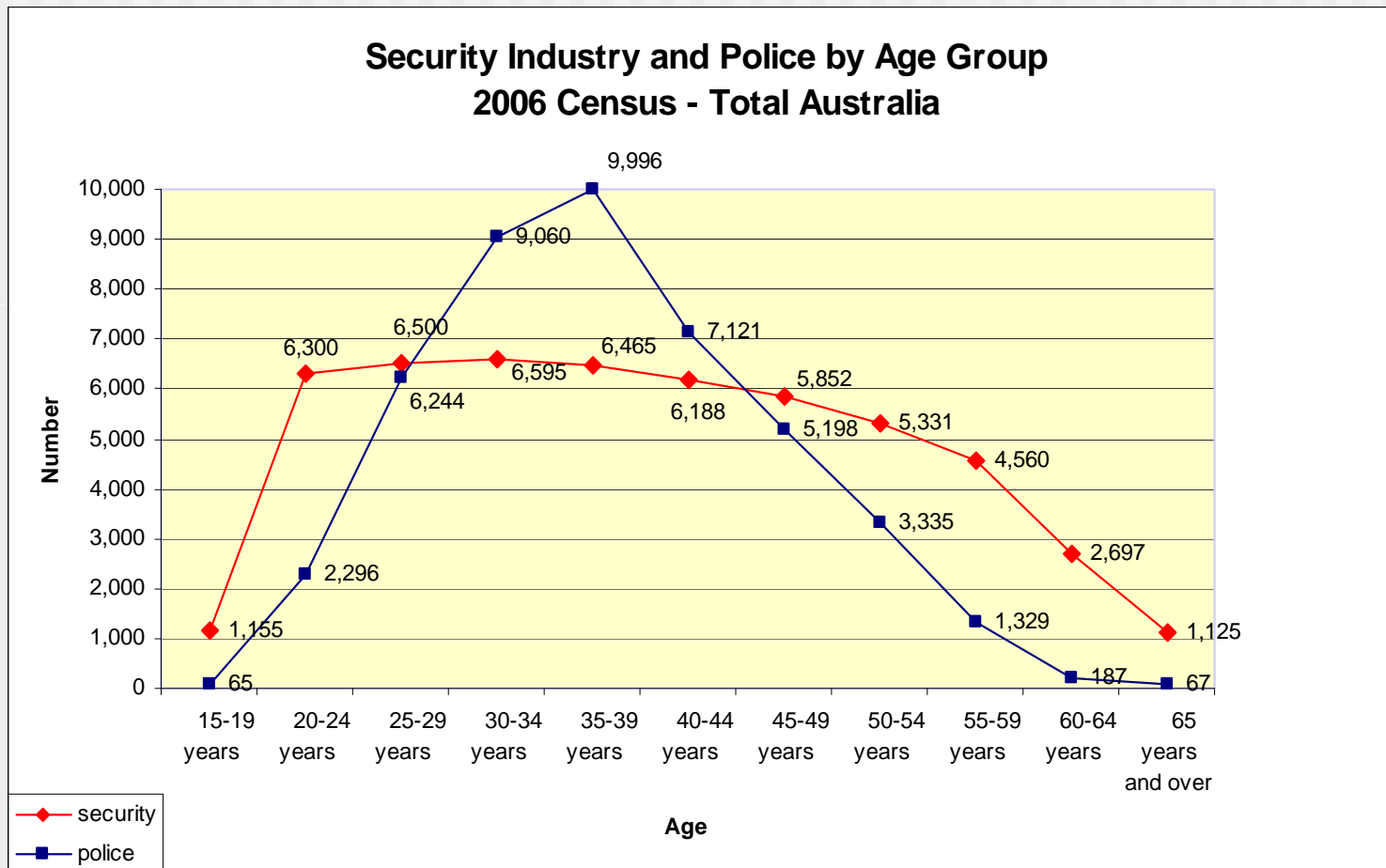
<u>State</u>	<u>1996</u>	<u>2001</u>	<u>CHANGE</u>	<u>2006</u>	<u>CHANGE</u>
A.C.T.	1.20:1	1.54:1	0.34 ↑	1.45:1	0.09 ↓
NSW	1.04:1	1.40:1	0.36 ↑	1.34:1	0.06 ↓
W.A.	0.78:1	0.98:1	0.20 ↑	1.04:1	0.06 ↓
VIC	0.91:1	1.24:1	0.33 ↑	1.21:1	0.03 ↓
S.A.	0.76:1	0.90:1	0.14 ↑	0.98:1	0.08 ↑
TAS	0.73:1	0.81:1	0.08 ↑	0.85:1	0.04 ↑
QLD	1.08:1	1.04:1	0.04 ↓	1.08:1	0.04 ↑
N.T.	0.74:1	0.71:1	0.03 ↓	0.72:1	0.01 ↑
AUST	0.95:1	1.17:1	0.22 ↑	1.18:1	0.01 ↑

Source: Australian Bureau of Statistics

Results* – Gender: Australia



Results* – Age: Australia



Results* – Age: Australia

- Age of police evenly spread
 - 84% within 25 and 49 years
 - 22% between 35-39 years the largest age category
- 1. Security spread
 - 60% aged between 20 – 44 years
 - 2% aged below 20 years
 - 2% aged over 65

Results – Employment Status: Australia

Total Australia Employment Status 2006

74 % security employed full time

93 % police employed full time

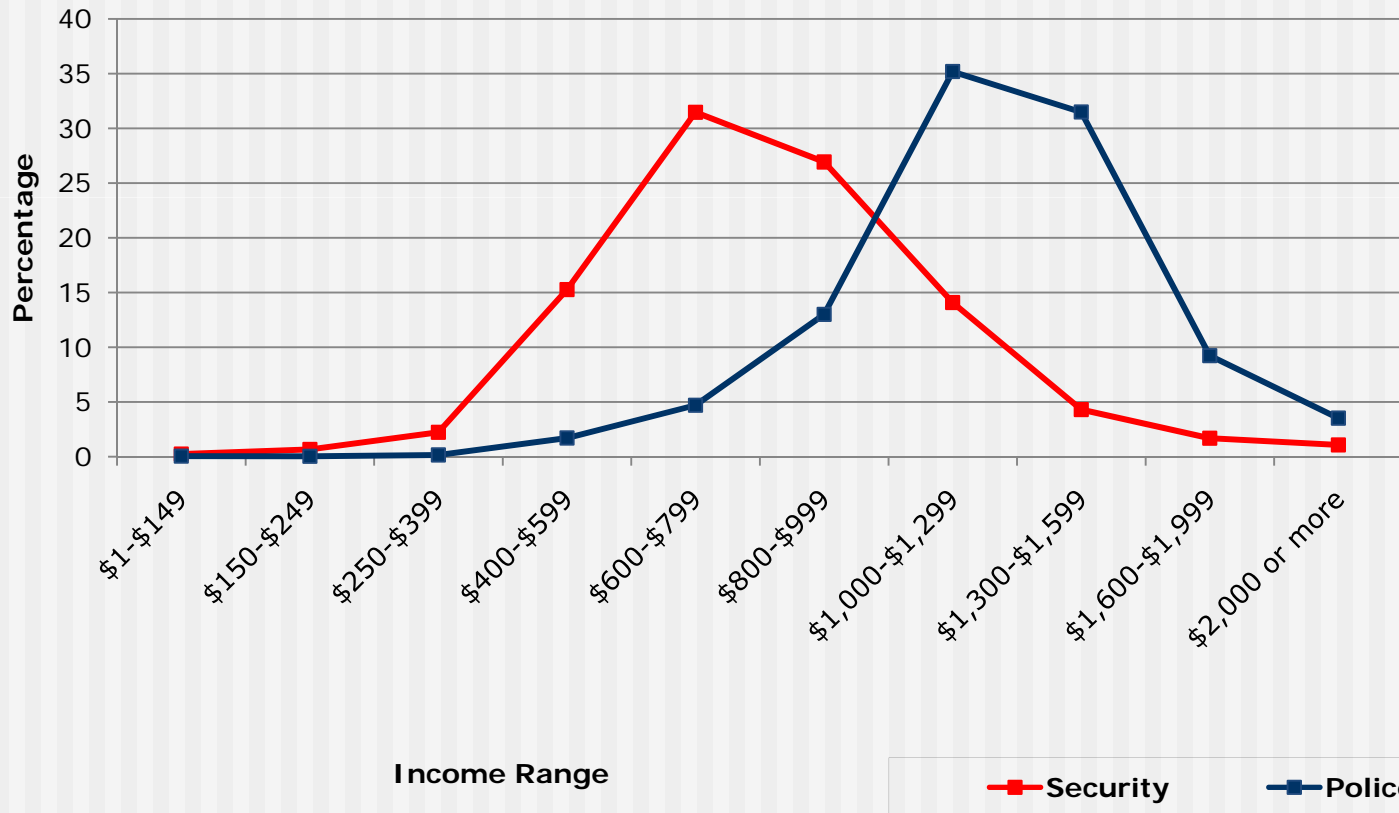
26 % security employed part time*

7 % police employed part time

*Census data only records 'main occupation'

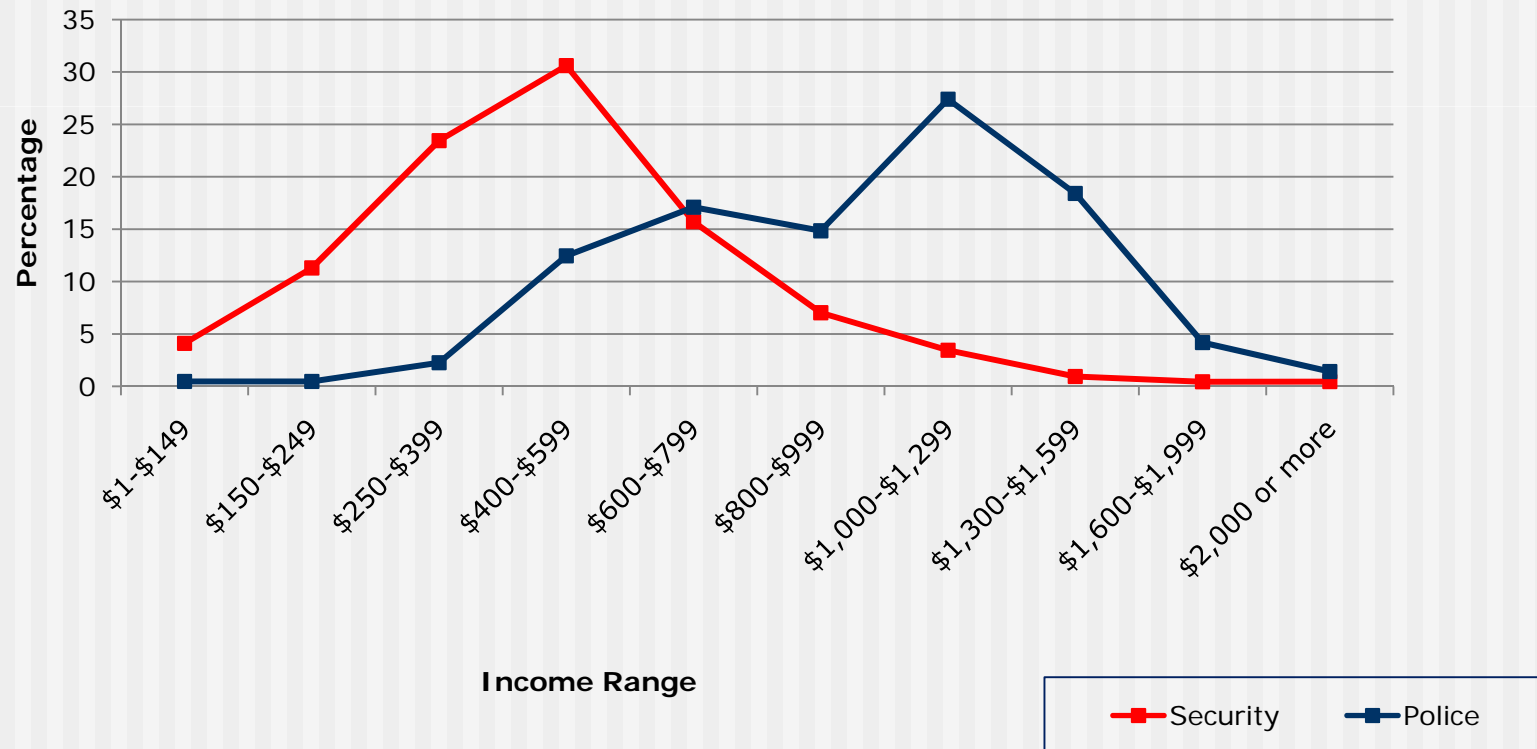
Results – Income Range (Full Time): Australia

Police and Security Income Range - Full Time: Total Australia 2006



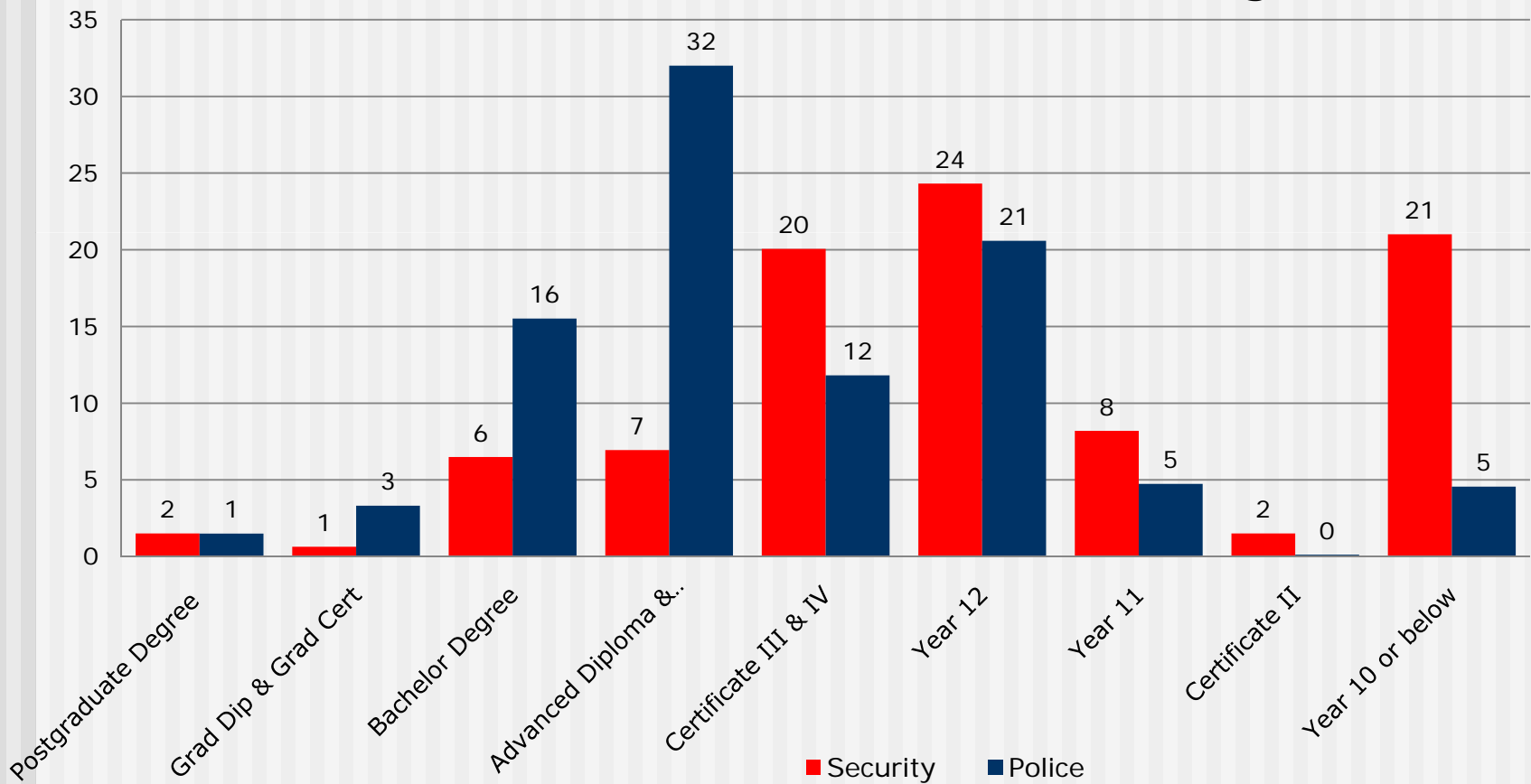
Results – Income Range (Part Time: Australia)

Police and Security Income Range - **Part Time: Total Australia 2006**



Results – Education Level: Australia

Total Australia - Education Level - Percentage: 2006



Results – Education Level: Australia

- Police Officers
 - 32% of police are educated to Advanced Diploma and Diploma level
 - 33% of police are educated to year 12 or Certificate 3 and 4 level
 - 20% of police are educated above Advanced Diploma level
 - 10% of police are educated below year 12
- Security Providers
 - 44% security educated to year 12 or certificate 3 and 4 level
 - 31% educated below year 12
 - 16% educated above Certificate 4 level

Overview of Census Data 1996 - 2006

What has changed over the last ten years?

- 37,372 increase to 52,768 in number of security providers
- 39,225 increase to 44,898 in number of police
- 41% increase in security
- 14.5% increase in police
- 12% increase in population

Overview of Census Data 1996 - 2006

- 3% increase in security employed full time
- 2% decrease in security employed part time
- 6% increase in police employed full time
- 6% decrease in police employed part time
- weighted average age of security decreased from age 40 years to 38 years
- weighted average age of police decreased from 38 years to 35 years

PART TWO

Regulatory Data

Remember the extent of Census Categories

ABS Categories 2006:

1. Private Investigator
2. Security Consultant
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4. Insurance Investigator
5. Debt Collector
6. Court Bailiff or Sheriff
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Regulatory Agency - Categories

Areas Of Security Work Not Regulated

SA	Security Industry Consultant
TAS	Electronic Locksmiths
VIC	In house (except Crowd Controllers)
ACT	nothing
QLD	Private Investigators; Independent Investigators (gov); debt collectors; Security Hardware installers
NSW	Gov related work; Motor Vehicle alarm installers
WA	nothing
NT	Only regulate Security Officers and Crowd Controllers

Regulatory and Census Data - Numbers

	Regulatory Data - 2008	Census Data - 2006
SA	7,210	3,803
NT	1,417	701
TAS	1,568	956
VIC	25,030	12,609
ACT	2,605	1,601
QLD	17,983	9,633
NSW	36,654	18,437
WA	20,306	5,002
TOTAL AUSTRALIA	112,773	52,742

PART THREE

Business Registry Data

Results – Business Size: Australia

Number of Security and Investigative Businesses by
Business Size for the Financial Year 2006-07

State	operating at beginning of financial year				Total
	non employing	employ 1-19	employ 20- 199	employ 200+	
	no.	no.	no.	no.	no.
New South Wales	1200	1128	249	12	2589
Victoria	477	450	168	18	1113
Queensland	447	333	105	12	897
South Australia	141	117	30	6	294
Western Australia	114	156	93	3	366
Tasmania	33	60	0		93
Northern Territory	18	24	12		54
Australian Capital Territory	24	42	6	0	72
TOTAL AUSTRALIA	2454	2310	663	51	5478

Results – Business Income: Australia

Number of Security and Investigative Businesses by Industry Income Size; Total Australia 2006

	Zero to \$50k	\$50k to less than \$200k	\$200k to less than \$2m	\$2m or more	Total
New South Wales	684	900	879	126	2,589
Victoria	222	408	405	78	1,113
Queensland	174	318	363	42	897
South Australia	75	96	111	12	294
Western Australia	66	120	162	18	366
Tasmania	18	24	51	0	93
Northern Territory	9	18	18	9	54
Australian Capital Territory	9	36	27	0	72
TOTAL	1,257	1,920	2,016	285	5,478

Source: Australian Business Register, ABS, 2007

Results- Conclusions

- Not only is the security industry increasing in *numbers* at a greater pace than police, but it is also increasing as a rate per 100,000 population.
- Regulatory data suggests that there are more than twice as many persons employed in the security industry than in the public police.
- Security workers are more likely, than police, to be employed part time, earn less, and have obtained lower education levels.

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